

February 3, 2025

Nichirei Corporation

Announcement of Results and Termination of Acquisition of Treasury Stock
(Acquisition of Treasury Stock under the Articles of Incorporation Provided in Article 165, Paragraph 2 of the Companies Act)

Nichirei Corporation (the “Company”) announces the results of the acquisition of treasury stock made in accordance with the resolution passed at a meeting of the Board of Directors held on November 5, 2024 under Article 156 of the Companies Act, applied by reading the terms pursuant to the provision of Paragraph 3, Article 165 of the Act. The acquisition of treasury stock based on the resolution passed at a meeting of the Board of Directors held on November 5, 2024 terminated with the acquisition made this time. Details are as follows:

1. Type of shares acquired:	Common shares in the Company
2. Total number of shares acquired:	1,193,300 shares
3. Total acquisition cost:	4,725,411,396 yen
4. Acquisition period:	From January 1, 2025 to January 31, 2025

(Reference)

1. Details of acquisition as resolved at the meeting of the Board of Directors held on November 5, 2024

(1) Type of shares to be acquired:	Common shares in the Company
(2) Number of shares that can be acquired:	3 million shares (maximum) (Ratio to the number of shares outstanding [excluding treasury stock]: 2.35%)
(3) Total acquisition cost:	10,000 million yen (maximum)
(4) Acquisition period:	From November 6, 2024 to February 28, 2025

2. Aggregate number of shares and acquisition cost under the resolution of the Board of Directors

(1) Total number of shares acquired:	2,462,900 shares
(2) Total acquisition cost:	9,999,949,872 yen

Inquiries

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