

FOR IMMEDIATE RELEASE

June 2, 2017

Nichirei Corporation

Nichirei Announces Results of Acquisition of Treasury Stock Through ToSTNet-3 (Tokyo Stock Exchange Trading Network System for Off-Floor Purchase of Treasury Stock)

Nichirei Corporation (the “Company”) announces that it has acquired treasury stock as announced yesterday (June 1, 2017). Details are as follows:

1. Reason for acquisition of treasury stock

The Company will acquire treasury stock for enhancement of shareholder return and efficient use of capital.

2. Details of the acquisition

(1)Type of shares acquired:	Common shares in the Company
(2)Total number of shares acquired:	4,327,600 shares
(3)Acquisition cost:	13,999,786,000 yen
(4)Acquisition date:	June 2, 2017
(5)Acquisition method:	Acquisition through the ToSTNet-3 (Tokyo Stock Exchange Trading Network System for off-floor purchase of treasury stock)

(Reference)

1. Resolution of the Board of Directors’ Meeting held on May 9, 2017.

(1) Type of shares to be acquired:	Common shares in the Company
(2) Number of shares that can be acquired:	4.7 million shares (maximum) (Ratio to the number of shares outstanding [excluding treasury stock]: 3.42%)
(3) Total acquisition cost:	14,000 million yen (maximum)
(4) Acquisition period:	From May 10, 2017 to September 29, 2017

2. Aggregate number of shares and acquisition cost under the resolution of the Board of Directors as of June 2,2017

(1) Total number of shares acquired:	4,327,600 shares
(2) Total acquisition cost:	13,999,786,000 yen

3. Inquiries

For inquiries concerning this press release, please contact:

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