

March 19, 2013

Nichirei Corporation

Announcement of Results and Termination of Acquisition of Treasury Stock

(Acquisition of Treasury Stock under the Articles of Incorporation Provided in Article 165, Paragraph 2 of the Companies Act)

Nichirei Corporation (the “Company”) announces the results of the acquisition of treasury stock made in accordance with the resolution passed at a meeting of the Board of Directors held on February 5, 2013 under Article 156 of the Companies Act, applied by reading the terms pursuant to the provision of Paragraph 3, Article 165 of the Act. The acquisition of treasury stock based on the resolution passed at a meeting of the Board of Directors held on February 5, 2013 terminated with the acquisition made this time. Details are as follows:

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|-------------------------------------|--------------------------------------|
| 1. Type of shares acquired: | Common shares in the Company |
| 2. Total number of shares acquired: | 8,843,000shares |
| 3. Total acquisition cost: | 4,699,777,500yen |
| 4. Acquisition period: | From March 1, 2013 to March 19, 2013 |

(Reference)

1. Details of acquisition as resolved at the meeting of the Board of Directors held on February 5, 2013

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| (1) Type of shares to be acquired: | Common shares in the Company |
| (2) Number of shares that can be acquired: | 10 million shares (maximum)
(Ratio to the number of shares outstanding [excluding treasury stock]: 3.39%) |
| (3) Total acquisition cost: | 4,700 million yen (maximum) |
| (4) Acquisition period: | From February 6, 2013 to June 24, 2013 |

2. Aggregate number of shares and acquisition cost under the resolution of the Board of Directors

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|--------------------------------------|-------------------|
| (1) Total number of shares acquired: | 8,843,000 shares |
| (2) Total acquisition cost: | 4,699,777,500 yen |

Inquiries

For inquiries concerning this press release, please contact:

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