

FOR IMMEDIATE RELEASE

March 6, 2013

Nichirei Corporation

Nichirei Announces Results of Acquisition of Treasury Stock Through ToSTNet-3 (Tokyo Stock Exchange Trading Network System for Off-Floor Purchase of Treasury Stock)

Nichirei Corporation (the "Company") announces that it has acquired treasury stock as announced yesterday (March 5, 2013). Details are as follows:

1. Reason for acquisition of treasury stock

The Company is considering an optimal capital structure, emphasizing efficient use of capital, growth, and soundness, and acquired treasury stock for the flexible execution of balanced capital policies.

2. Details of the acquisition

(1)Type of shares acquired:	Common shares in the Company
(2)Total number of shares acquired:	7,600,000 shares
(3)Acquisition cost:	4,035,600,000 yen
(4)Acquisition date:	March 6, 2013
(5)Acquisition method:	Acquisition through the ToSTNet-3 (Tokyo Stock Exchange Trading Network System for off-floor purchase of treasury stock)

(Reference)

1. Details of resolution on the acquisition of treasury stock (announced on February 5, 2013)

(1) Type of shares to be acquired:	Common shares in the Company
(2) Number of shares that can be acquired:	10 million shares (maximum) (Ratio to the number of shares outstanding [excluding treasury stock]: 3.39%)
(3) Total acquisition cost:	4,700 million yen (maximum)
(4) Acquisition period:	From February 6, 2013 to June 24, 2013

2. Progress as of March 6, 2013

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| (1) Total number of shares acquired: | 7,600,000 shares |
| (2) Total acquisition cost: | 4,035,600,000 yen |

3. Inquiries

For inquiries concerning this press release, please contact:

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