

March 14, 2011

FOR IMMEDIATE RELEASE

Nichirei Corporation

Influence of the Tohoku-Kanto Earthquake (First Report)

Nichirei Corporation (the “Company”) would like to express its sincerest condolences to all people who have suffered from this devastating earthquake.

The Company announces the disaster damage situation and projected status of operations at each office of the Nichirei Group based on information it has learned at this point. Please refer to the attached list, which will be updated from time to time.

Offices not included on the list have continued the operations, but operations may be affected by the carry-in situation of raw materials and the stagnant supply of fuel oil etc. in the days to come.

Because each of our businesses is a component of the infrastructure of dietary life, we are currently making every effort to restore normal operations. In addition, with respect to support for the area hit by the disaster, the Company will be committed to providing goods and donating contributions, etc. based on the requests made by local governments and other bodies.

When the overall damage is confirmed, the Company will announce how its businesses will be affected as soon as this becomes clear.

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Tohoku Kanto Earthquake Damage Situation (as of March 14, 2011)

Region	Business	Company Name	Office	Address	Damage Situation	Prospect for Resumption of Business
Hokkaido	Logistics	Nichirei Logistics Hokkaido Inc.	Kushiro Distribution Center	1-98-34 Nishiko, Kushiro-shi, Hokkaido	Power failure (recovered)	Resumed
			Hakodate Distribution Center	5-22 Otemachi, Hakodate-shi, Hokkaido	Inundation above floor level Communications and freezing equipment stopped	Recovered by replacing the freezing equipment motor with an alternate one
Tohoku	Processed Foods	Nichirei Foods inc.	Shiroishi Factory	1-16-2 Shiratori, Shiroishi-shi, Miyagi	A part of the machinery broken	Uncertain
			Yamagata Factory	3-3-35 Kitame, Tendou-shi, Yamagata	Water receiving tank and water storage tank were damaged. Piping etc. cracked	Uncertain
	Logistics	Nichirei Logistics Tohoku Inc.	Morioka Distribution Center	2-4-22 Ryutsu Center Minami, Yahaba-cho, Shiwa-gun, Iwate	Power failure (recovered)	Now organizing stocks in the warehouse
			Sendai-Minami Distribution Center	4-1-2 Kuko Minami, Iwanuma-shi, Miyagi	Power failure and inundation above floor level (1F sank under water, 2F had no water immersion.)	A recovery is likely to take a considerable period of time.
			Yamagata Distribution Center	4-1-13 Ryutsu Center, Yamagata-shi, Yamagata	Power failure	Uncertain
		Logistics Network Inc.	Sendai Distribution Center	4-1-3 Minato, Miyagino-ku, Sendai-shi	Power failure, inundation above floor level, and fire at the parking lot	A recovery is likely to take a considerable period of time
			Sendai XD	4-1-2 Kukominami, Iwanuma-shi, Miyagi	Power failure and inundation above floor level	A recovery is likely to take a considerable period of time
			Morioka XD	624 Aza Oide, Shimoda, Tamayama-ku, Morioka-shi, Iwate	Power failure	Handling was resumed for goods delivered to the center on March 14
			Miyagino XD	4-15-12 Minato, Miyagino-ku, Sendai-shi	Power failure and inundation above floor level	Since a recovery is likely to take a considerable period of time, a substitute system is established by the offices in Fukushima and Tochigi.
	Marine Products	Maruichikakou Corporation	Kesenuma Factory	2-9-21 Bentencho, Kesenuma-shi, Miyagi	Water immersion at the office and factory, Safety of employees is still unknown	A recovery is likely to take a considerable period of time.
			Onahama Factory	15 Onahama-motowake, Iwaki-shi, Fukushima	Water immersion at the office and factory	A recovery is likely to take a considerable period of time
	Meat and Poultry Products	Nichirei Fresh Farm Inc.	Head Office, Hirono Farm	73-142-47 Taneichi, Hirono-cho, Kunohe-gun, Iwate	Power failure (now coped with in-house power generation)	If the farm runs out of fuel for in-house power generation, the supply will stop.
	Kanto	Processed Foods	Nichirei Foods inc.	Funabashi Factory	2-19-1 Hinode, Funabashi-shi, Chiba	Factory floor and wall cracked, Some equipment rolled over
Chiba Chikusan Kogyo Inc.				2-19-7 Hinode, Funabashi-shi, Chiba	Piping damaged, and wall cracked and damaged	Operations will be resumed from the 14th, taking into account the carry-in situation of raw materials
Logistics		Nichirei Logistics Kanto Inc.	Tokyo Distribution Center	5-2-28 Heiwajima, Ota-ku, Tokyo	Equipment of automatic warehouse damaged and became unusable	Inbound deliveries are handled at Higashi Ogishima where spare warehouse space exists
		Logistics Network Inc.	Ibaraki XD	No.2 Yamazaki Kogyo Danchi, 141-3 Yamazaki, Hitachinaka-shi, Ibaraki	Power failure and water outage	Uncertain
			Tochigi XD	2566-1 Aza Minamihara, Tako, Kaminokawa-machi, Kawachi-gun, Tochigi	Power failure	Sorting of arrived goods has been completed.
		Funabashi Distribution Center	2-19-3 Hinode, Funabashi-shi, Chiba	Liquefaction occurred at some outdoor facilities sites, and subsidence at some facilities	Requested assistance from Kansai; Recovery is scheduled for the 15th.	
Kyokurei Inc.		Daikoku Distribution Center	15 Daikoku Futo, Tsurumi-ku, Yokohama-shi, Kanagawa	Partial land subsidence	Operations are planned to be resumed in about a week.	
	Yamashita Distribution Center	278-2 Yamashita-cho, Naka-ku, Yokohama-shi, Kanagawa	Some berth pillars cracked			

* The facilities capacity of the logistics centers (refrigerated warehouses) recorded in the list is approx. 290,000 tons, which is nearly one fourth of the Nichirei Logistics Group's facilities capacity.