

Investor Information (As of March 31, 2019)

Essential Stock Information

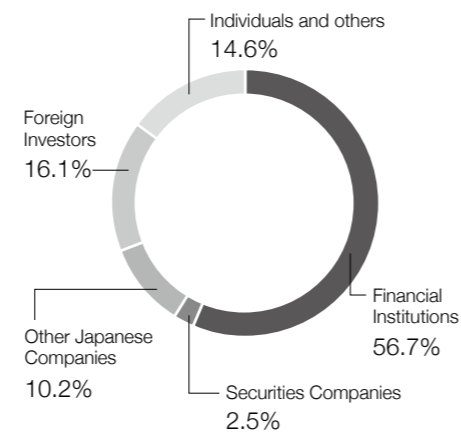
Stock Exchange Listing	Tokyo Stock Exchange (First Section)
Total Number of Authorized Shares	360,000,000 shares
Total Number of Outstanding Shares	139,925,532 shares (including 6,658,466 treasury shares)
Share Unit Number	100 shares
Number of Shareholders	18,641
Shareholder Register Administrator	Mizuho Trust & Banking Co., Ltd.
Annual Meeting of Shareholders	June
Auditors	Ernst & Young ShinNihon LLC

Major Shareholders

Shareholder Name	Number of shares held (Thousands)	Shareholding ratio (%)
The Master Trust Bank of Japan, Ltd. (Trust account)	19,549	14.7
Japan Trustee Services Bank, Ltd. (Trust account)	12,770	9.6
Nippon Life Insurance Company	5,744	4.3
Mizuho Bank, Ltd.	3,813	2.9
MUFG Bank, Ltd.	3,406	2.6
Mizuho Trust & Banking Co., Ltd. Retirement Benefit Trusts, Mizuho Bank Ltd. Account, Re-trust Trustee, Asset Management Services Trust Account	2,799	2.1
Nisshin Seifun Group Inc.	2,719	2.0
The Norinchukin Bank	2,675	2.0
The Dai-ichi Life Insurance Company, Ltd.	2,323	1.7
Trust & Custody Services Bank, Ltd. (Trust account)	2,073	1.6

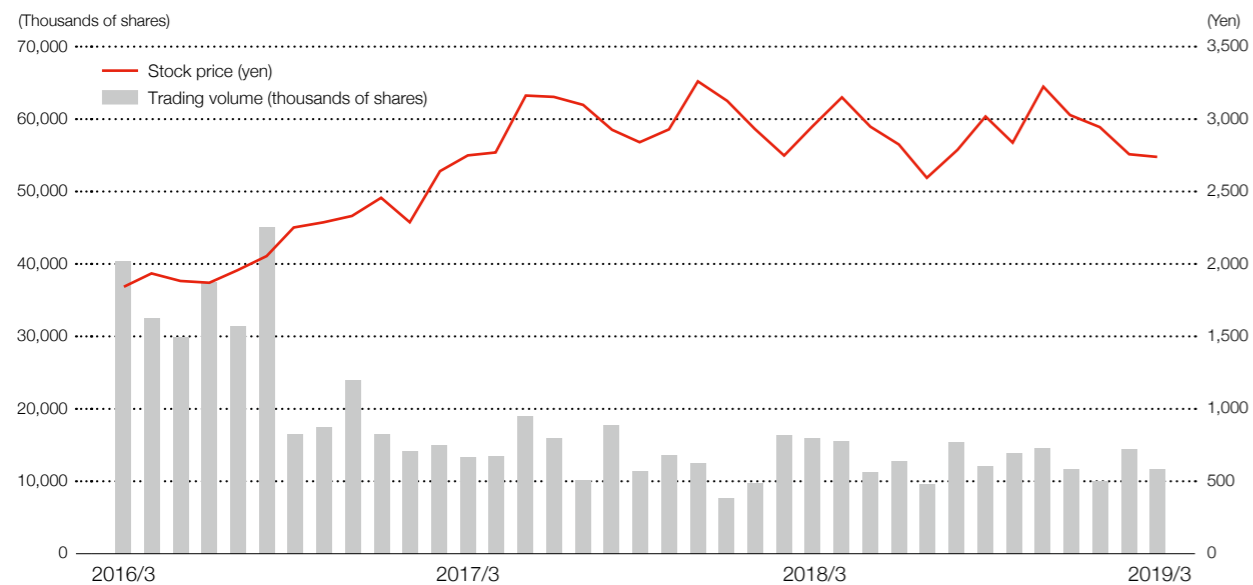
Notes: 1. Number of shares held rounded up to the nearest thousand.
2. Shareholding ratio calculated after subtracting repurchased stock (6,658,000 treasury shares). Rounded off to the first decimal place.

Composition of Shareholders



Note: "Individuals and others" includes "treasury stock (4.8%)."

Stock Price and Trading Volume Trends



Notes: The stock prices above reflect amounts after the stock consolidation conducted on October 1, 2016. However, trading volume does not reflect the impact of the stock consolidation.

Company Information (As of March 31, 2019)

Corporate Data

Company Name	Nichirei Corporation
Established	December 1942*
Paid-in Capital	30,307 million yen
Head Office	Nichirei Higashi-Ginza Building 6-19-20 Tsukiji, Chuo-ku, Tokyo 104-8402, Japan
Telephone	[+81] 3-3248-2101 (Main)
Number of Employees (consolidated)	15,710

* Date of establishment of the predecessor Teikoku Marine Products Control Company. Reorganized as Nippon Reizo Inc. in December 1945.

External Review

Incorporation of SRI Index (FY2019)



MSCI Japan ESG Select Leaders Index



MSCI Japan Empowering Women Index (WIN)

Review/Awards

- The Certified Health and Productivity Management Organization Recognition Program under the large enterprise category (FY2018, FY2019, FY2020)
- Award for good practices of consumer-oriented (FY2019)
- DBJ Employees' Health Management Rated Loan Program highest ranking (FY2019)



Editorial Policy

The Nichirei Group considers the *Nichirei Group Integrated Report 2019* to be an important tool for communicating with shareholders, investors and all of our stakeholders. We aim to communicate financial information, non-financial information and business strategies in an easily understandable way in order to facilitate a systematic understanding of Nichirei's corporate value and ideal state.

We hope readers also develop an understanding with regard to our efforts toward achieving sustainable growth, enhancing corporate value and resolving social issues through our business activities.

Notes about Future Prospects

Statements in this report pertaining to future business performance and so on consist of rational judgments based on currently available information and contain a degree of uncertainty. Actual business performance may differ due to a variety of factors in the future.

Amounts and percentages are rounded off.

Targets

Nichirei Corporation and its consolidated subsidiaries in Japan and overseas.
(As of March 31, 2019)

Target Period

April 1, 2018 – March 31, 2019
(Some information from outside of this period is included)

Issue Date

October 2019