

# Nichirei by the Numbers

Our core business is built on cooling power: the ability to preserve the quality of food over the long term while ensuring that when thawed and warmed, the product maintains its original delicious flavor and texture. This enables us to improve eating habits, and to meet the expectations and earn the trust of society as we seek further growth.

## Processed Foods

### ► Sales of Frozen Foods

# No.1

in Japan

#### Sales Ranking of Frozen Food Manufacturers (FY2023)

Ranking	Company	Net Sales (Billions of yen)
1	<b>Nichirei</b>	<b>288.6</b>
2	Company A	267.2
3	Company B	218.6
4	Company C	178.0
5	Company D	102.0

Source: From an August 22, 2023 article in *Reishoku Nippo*, which is published by Shokuhin Sangyo Shimbussha Co., Ltd.



### ► Long-selling Household-use Frozen Foods

# 54

years



*Obento-ni-Good!*  
Mini Hamburg (hamburger steak)

# 29

years



*Imagawa-Yaki Azuki-An*  
(Japanese waffles)

# 22

years



*Honkaku-Itame-Chahan*  
(fried rice)

## Temperature-controlled Logistics

### ► Refrigerated Warehouse Capacity

# No.1

Share in Japan

Refrigerated Warehouse Companies' Share of Total Facility Capacity: Top Five in Japan

Ranking	Company/Group Name	Capacity (Thousands of tons)	Share of Total Capacity
1	<b>Nichirei Logistics Group Inc.</b>	<b>1,554</b>	<b>8.9%</b>
2	YOKOREI Co., Ltd.	947	5.4%
3	Maruha-Nichiro Logistics, Inc.	660	3.8%
4	Toyo Suisan Kaisha, Ltd.	552	3.2%
5	Chilled & Frozen Logistics Holdings Co. Ltd.	442	2.5%

Source: Prepared based on *Refrigerated Warehouse Statistics*, November 2022 materials from the Japan Association of Refrigerated Warehouses  
Note: Figures include warehouse capacity for each company's group companies.



# No.5

Global Share

Refrigerated Warehouse Companies' Share of Total Facility Capacity: Global Top Ten

Ranking	Company Name	Capacity (Thousands of tons)	Main Country of Business
1	Lineage Logistics	32,256	USA
2	Americold Logistics	16,725	USA
3	United States Cold Storage, Inc.	4,795	USA
4	NewCold Cooperatief U.A.	2,437	USA
5	<b>Nichirei Logistics Group Inc.</b>	<b>2,256</b>	<b>Japan</b>
6	Emergent Cold LatAm	1,667	Brazil
7	Interstate Warehousing, Inc.	1,317	USA
8	Frialsa Frigorificos S.A. De C.V.	1,230	Mexico
9	Constellation Cold Logistics	1,170	Belgium
10	Superfrio Logistica Frigorificada	922	Brazil

Source: Prepared based on the *Global Top 25 List*, March 2023 materials from the International Association of Refrigerated Warehouses

### ► Domestic and Overseas Vehicles in Operation

# Approximately 8,000

(per day)

## Marine, Meat and Poultry Products

### ► Number of Countries for Food Procurement

# Approximately 30

