

**FOR IMMEDIATE RELEASE**

April 2, 2013

Nichirei Corporation

**(Revision) Partial Revision of “Announcement of Results and Termination of Acquisition of Treasury Stock”**

Nichirei Corporation (the “Company”) announces that the information disclosed in the press release published on March 19, 2013 described above needs to be partially revised, as follows.

The revisions are underlined.

[Revised Parts]

(Original description)

1. Type of shares acquired: Common shares in the Company
2. Total number of shares acquired: 8,843,000 shares
3. Total acquisition cost: 4,699,777,500 yen
4. Acquisition period: From March 1, 2013 to March 19, 2013

(Revised description)

1. Type of shares acquired: Common shares in the Company
2. Total number of shares acquired: 8,843,000 shares
3. Total acquisition cost: 4,699,620,000 yen
4. Acquisition period: From March 1, 2013 to March 19, 2013

(Reference)

(Original description)

2. Aggregate number of shares and acquisition cost under the resolution of the Board of Directors
- (1) Total number of shares acquired: 8,843,000 shares
  - (2) Total acquisition cost: 4,699,777,500 yen

(Revised description)

2. Aggregate number of shares and acquisition cost under the resolution of the Board of Directors
- (1) Total number of shares acquired: 8,843,000 shares
  - (2) Total acquisition cost: 4,699,620,000 yen

Inquiries

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